New Jersey and Poland
Trade and Investment

NEW JERSEY’S KEY INDUSTRIES
• Life Sciences
• Information Technology
• Financial Services
• Pharmaceuticals
• Manufacturing
• Logistics

POLAND’S KEY INDUSTRIES
• IT/ICT
• Computer and electronic products
• Automotive parts
• Transportation equipment
• Machinery
• Furniture
• Aviation
• Shipbuilding

SIZE OF ECONOMIES
Polish companies in New Jersey:
• SaMasz (agricultural machinery)

Source: U.S. Bureau of Economic Analysis, OECD.

GOODS IMPORT FROM POLAND

<table>
<thead>
<tr>
<th>Product</th>
<th>million USD (2016)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Food</td>
<td>121.7</td>
</tr>
<tr>
<td>Chemicals</td>
<td>46.6</td>
</tr>
<tr>
<td>Furniture and fixtures</td>
<td>43.9</td>
</tr>
<tr>
<td>Electrical equipment, appliances and components</td>
<td>36.3</td>
</tr>
<tr>
<td>Miscellaneous manufactured commodities</td>
<td>34.2</td>
</tr>
</tbody>
</table>

Source: International Trade Administration; U.S. Bureau of Economic Analysis.

GOODS EXPORT TO POLAND

<table>
<thead>
<tr>
<th>Product</th>
<th>million USD (2016)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chemicals</td>
<td>46.4</td>
</tr>
<tr>
<td>Computer and electronic products</td>
<td>30.5</td>
</tr>
<tr>
<td>Transportation equipment</td>
<td>22.1</td>
</tr>
<tr>
<td>Machinery, except electrical</td>
<td>14</td>
</tr>
<tr>
<td>Used or second-hand merchandise</td>
<td>10.6</td>
</tr>
</tbody>
</table>

Source: International Trade Administration; U.S. Bureau of Economic Analysis.

TRADE RELATIONS

POLAND
• 6th largest economy in the EU: 540 bln USD
• GDP per capita: USD 26,403 (PPP, 2015) – IMF
• GDP growth (at market prices) 2008-2015: Poland 40% vs the EU: 12.5%
• largest EU funds beneficiary: ~100 bln USD in years 2014-2020
• low public debt: 51.0% of the GDP v. the EU average 87.8%
• FDI stock: USD 159 bln as of the end of 2015
• membership: EU, NATO, OECD, WTO, Schengen Zone, AIIB

MORE ABOUT NEW JERSEY
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